NPACT REPORT 2 0 2 4



USING OUR TIME, TALENT, AND TREASURE FOR IMPACT





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KEYSTONE GIVING PROGRAM

At Tradition Capital Bank, we see ourselves as more than a private bank. We are stewards of our community, here to serve and connect people in business and life. From our beginning, we've been building a legacy of generosity by investing our resources into meaningful partnerships with nonprofit organizations.

Our *Keystone Giving Program* is how we focus our efforts to give back. Through Keystone, we engage employees, clients, and business partners in contributing their time, talents, connections, and financial resources to improve the communities in which we live and work.

We aren't out to prove anything. We don't want a pat on the back. We just want to consistently ask ourselves what we can offer to help people and places flourish and inspire others to do the same.

Thanks for being a part of the story,

CORY GREGORY *DIRECTOR OF GENEROSITY*

2024 KEYSTONE PARTNERS

Our Keystone partners are a small group of nonprofit organizations chosen each year in whom we make a more significant investment of our time, talents, and network to amplify the impact of our financial gifts.



www.capiusa.org

CAPI serves immigrants and refugees throughout the Twin Cities guiding clients in their journey toward self-determination and social equality through meeting basic needs, providing economic empowerment, and encouraging civic engagement.

IMPACT | Tradition Capital Bank pledged a multi-year commitment towards CAPI's historic 16,000+ sq. ft. expansion of their Immigrant Opportunity Center, with several employees bringing awareness to the project through board and committee service. Food donations from the Bank's "MATTERbox Madness" and "Ending Hunger Games" efforts filled their food pantry in the spring and fall, respectively. The TCB network showed up in service at the Twin Cities World Refugee Day and the annual "Give & Grow" cultural showcase.





www.fmsc.org

FEED MY STARVING CHILDREN seeks to provide hope through feeding hungry kids all around the world in both body and spirit.

IMPACT | Tradition Capital Bank support targeted a specific Project-Based Food Assistance (PBFA) program in Guatemala City through a ministry called, "Believe Guatemala." This initiative regularly served over 80 children and provided critical nutrition stability that aided further education and employment efforts. Additionally, employees supported FMSC through several meal-packing events, sponsorship of their annual gala, volunteering at Twin Cities food truck festival events, and purposeful shopping through the FMSC global marketplace.



www.stdavidscenter.org

ST. DAVID'S CENTER is a regional leader in child and family development, offering educational support services for over 6,500 kids ages 16 months to kindergarten.

IMPACT | Tradition Capital Bank partnered with St. David's through a "Light the Way" sponsorship of their annual gala, where they announced a major initiative to expand their Downtown Minneapolis campus and nearly double their capacity. Employees rolled up their sleeves in service at the annual "Get Out & Grow" fall festivals.







www.bcga.org

BOYS & GIRLS CLUBS OF GREATER SCOTTSDALE provides safe places where kids can be themselves and participate in fun programs that build their skills for school, the workforce, and life.

IMPACT | As a presenting sponsor, Tradition Capital Bank helped deliver the inaugural Taste Fore The Tour in Scottsdale during the Waste Management Phoenix Open in February. This foodie fundraiser brought together top culinary talent and celebrities to address the needs of the hungry. In its first year, the event raised over \$169,000 for the Boys & Girls Clubs of Greater Scottsdale to start a new summer food program.

ZIMBABWE INITIATIVE



MATTER is a Minneapolis-based nonprofit that brings together the best companies, experts, problem solvers, and doers to launch projects that improve communities both locally and around the world.

Since Tradition Capital Bank's beginning in 2005, we have been connected to MATTER (originally Hope for the City). This has led to annual engagement in competitive MATTERbox packing events and various meaningful sponsorship opportunities. In recent years, MATTER has developed a significant, focused presence in the African country of Zimbabwe, launching key projects in agriculture, health, and education.

In 2023, following employee visits to Victoria Falls, Zimbabwe, the Bank launched our own project, informally called the MATTER Loan Program. Through a combination of grant and loan dollars, by the end of 2024, we were able to lend over \$240,000 to 21 small loan recipients, which in turn, created 38 new jobs.



INSIGHT TRIPS | In September, nine employees travelled to Victoria Falls, and visited loan recipients and other MATTER projects. In October, a group of Bank leadership, board members, and clients visited alongside these loan recipients and participated in MATTER's Business as Mission (BAM) conference.

JOB CREATION | Through MATTER's Career Readiness Institute, the Bank was able to welcome native Zimbabwean, Sheryl Nyathi, as a year-long intern with our IT team. Having excelled in her work, Sheryl marked her graduation in October by accepting a full- time role with Tradition Capital Bank, working remotely from Zimbabwe.

MATTERBOX MADNESS | An annual bank-wide tradition for employees, team members packed over 3,000 healthy meals for children in the Twin Cities and Phoenix areas.

ANNUAL EVENT | The Bank supported MATTER as one of the lead sponsors of their annual fundraising event. "Stand- Up for a Cause" was headlined by Zimbabwean comedian, Learnmore Jonasi, finalist on America's Got Talent.



OTHER NOTABLE PARTNERSHIPS

+ AMPLIFY MISSION NETWORK | AMPLIFYMISSION.ORG



MISSION Amplify Mission Network connects Christian business leaders with emerging nonprofit ministries to amplify kingdom impact.

IMPACT | Tradition Capital Bank supported Amplify through sponsorship of their bi-monthly AMP meetings and their annual fundraising event, featuring world-renown author and speaker, Bob Goff.

+ THE DREAM INSTITUTE | THEDREAMINSTITUTE.ORG



MISSION | The Dream Institute seeks to transform people's lives by giving them a place to heal and build a solid foundation for the future. Their goal is ending human trafficking and rebuilding lives.

IMPACT | Tradition Capital Bank supported the Dream Institute through sponsorship of their annual golf fundraiser as well as their annual Celebration of Christmas event.

+ HOPE ACADEMY | HOPEACADEMYMPLS.ORG



MISSION | Hope Academy is a K-12 school that fosters hope in God within the inner-city of Minneapolis by providing a remarkable, God-centered education.

IMPACT | Tradition Capital Bank supported Hope Academy as a sponsor of their 25th Anniversary gala.

+ JUNIOR ACHIEVEMENT NORTH | JANORTH.ORG

MISSION | Junior Achievement prepares young people with the skill set and mindset to build thriving communities through experiential learning focused on financial literacy, career readiness, and entrepreneurship.

IMPACT | Tradition Capital Bank partnered with Junior Achievement to bring quality hands-on educational experiences to elementary, middle school, and high school students throughout the Twin Cities and Phoenix through regular employee volunteerism with their J.A. In a Day, Biztown, and Finance Park programs.

+ MN ADULT & TEEN CHALLENGE | MNTC.ORG



Junior Achievement

MISSION | MN Adult & Teen Challenge seeks to assist men, women, and teens in gaining freedom from chemical addictions and other life-controlling problems by addressing their physical, emotional, and spiritual needs.

IMPACT | Tradition Capital Bank supported MN Adult & Teen Challenge through sponsorship of both their spring gala and fall women's luncheon. Additionally, employees organized a summer "Grillin' & Games" event for over 80 of their resident clients.

MORE PARTNERSHIPS, CONTINUED

+ SAGUAROS CHILDREN'S CHARITIES | SAGUAROS.COM

MISSION | The Saguaros are a group of young businessmen in Arizona proudly giving back to the community and supporting local children's charities through larger than life fundraising events.

IMPACT | Tradition Capital Bank supported the Saguaros through sponsorship of and engagement with multiple marquee events, including the 2024 Olympiad and the annual Niteflite gala.

+ TREEHOUSE | TREEHOUSEHOPE.ORG



SAGUAROS

MISSION | TreeHouse is on a mission to unleash hope in teens everywhere.

IMPACT | Tradition Capital Bank supported TreeHouse through sponsorship of: "Women of Hope" luncheon, "Golf for Hope" golf tournament, and their special 40th Anniversary Celebration.

+ TWIN CITIES HABITAT FOR HUMANITY | TCHABITAT.ORG

MISSION | Twin Cities Habitat for Humanity seeks to bring people together to create, preserve, and promote affordable home ownership and advance racial equity in housing.

IMPACT | Tradition Capital Bank partnered with Habitat for Humanity to rehabilitate a recently purchased housing project in the southwest metro and sent over 50 employees over the course of a week to volunteer their time to assist with construction.

+ WASHBURN CENTER FOR CHILDREN | WASHBURN.ORG

MISSION | Washburn Center for Children seeks to nurture every child and family's well-being and full potential through transformative children's mental health care.

IMPACT | Tradition Capital Bank supported Washburn Center for Children through sponsorship of their annual "Dawn of Hope" breakfast as well as employee engagement in a bank-wide presentation about their resources and services.



+ YOUNG LIFE | YOUNGLIFE.ORG

MISSION | Young Life is a Christian ministry that reaches out to middle school, high school, and college students to help them grow in their faith.

IMPACT | Tradition Capital Bank supported Young Life through pledged support to the Scott County area, sponsorship of the Southwest Twin Cities annual golf event, and the growing Greater Minneapolis Capernaum ministry.





BIG T FOUNDATION

As a proud part of the vertically integrated consortium of companies known as Tradition Companies, Tradition Capital Bank supports the goal of the Big T Foundation to band together and multiply our efforts to be a force for good in our community.

Through the Big T Foundation, the Bank supported efforts with the following organizations:

- + EVERY THIRD SATURDAY
- + UNITED HEROES LEAGUE
- + GRIEF CLUB
- + WHISPERS OF HOPE
- + THE RANCH/EAGLE'S HEALING NEST
- + HOPEKIDS

EMPLOYEE DIRECTED GIVING

Through employee-directed grants, paid time off for volunteering, and a "double match" on employees' charitable giving, we encourage our employees to give their time, talent and treasure in ways that are meaningful for them, and that help shape our community. In 2024, Tradition Capital Bank employees volunteered over 4,300 hours and distributed grants to 172 nonprofit organizations.

- + EMPLOYEE VOLUNTEERED 4,300 HOURS
- + ELECTED GRANTS TO OVER 170 NONPROFIT ORGANIZATIONS

The Keystone Program was something that drew me to Tradition and that I'm proud to talk about with clients and partners. One thing that sets it apart from the charitable giving at other institutions is that it's so highly driven by employee engagement. We work together to engage all TCB team members... and we have so much FUN doing it!

KRISTI JACOBSON, Relationship officer, business banking



The Free Book Buggie event at a local school.

ORGANIZATIONS WE GAVETO IN 2024

1776 Owens Foundation 360 Communities A Breath of Hope Lung Foundation Aim Higher Foundation Alex's Lemonade Stand Foundation for Childhood Cancer All Saints Catholic School Alzheimer's Association American Cancer Society of Minnesota American Foundation For Suicide Prevention American Red Cross Amor Y Vida Twin Cities Amplify Mission Network Animal Ark Animal Humane Society Aris Foundation, Inc. Arizona Law Enforcement Canine Association, Inc. Arizona Musicfest Ascension Catholic Church Best Buddies Minnesota Best Prep Bethany International Bethlehem Baptist Church **Big T Foundation** Blessed Trinity Catholic School Bloomington Optimist Youth Foundation Bolder Options Boys And Girls Club of Greater Scottsdale Breast Cancer Education Association Bridging Brighter Days Family Grief Center Brooklyn Middle STEAM School C.A.S.T. Campus Faith Clubs CAPÍ Caring For Cats Chabad Young Jewish Professionals Chanhassen Athletic Association Children's Minnesota Citizens Against Sex Trafficking (C.A.S.T.) Classic Gymnastics Booster Club College Golf Fellowship Community Emergency Service Cornerhouse Cranio Care Bears CRU Cystic Fibrosis Foundation Delano Youth Hockey Association Inc DinoMights Dream Institute Dream of Wild Health Eagan Rotary Edina Community Foundation Edina Hockey Association **Edina Rotary Foundation** Edina Sting Baseball Club El Amor De Patricia Elevate Hope House Every Meal Every Third Saturday Faithful Shepherd Catholic School

Family of Christ Church Farm of the Child Feed My Starving Children Feline Rescue Fellowship of Christian Athletes (FCA) Fentanyl Free Communities Foundation Firefly Sisterhood Gather And Grow Waconia United Food Shelf GEN Children's Charity **Giving Voice** Glacier National Park Conservancy Gopher Campfire Wildlife Sanctuary Grace Church of Eden Prairie Grace Hospice Green Acres Animal Rescue Groveland Elementary PTA **Guild Services** Hand In Hand Christian Montessori Hands Of Freedom Hazelden Betty Ford Foundation Heart Response Ministry Hearts 4 Henry Hendrickson Foundation Hennepin Healthcare Foundation Henry's Heroes Holes Fore Hope Holy Family Academy Hope Academy Hope Chest For Breast Cancer Foundation Hope Filled Cafe Hope United CDC Hopekids Hopkins Education Foundation Hospitality House Youth Development Housing First Minnesota Foundation Hunger Related Events Huntsman Cancer Foundation Huntsman Cancer Institute InSports Foundation Intercongregational Communities Association (ICA) International Justice Mission Jack's Basket Jackson Elementary School Jeremiah Program Jesus In The City Fellowship Joy Collaborative ISAW Junior Achievement North Junior Achievement of Arizona Kaboom! Leukemia & Lymphoma Society Life Rebuilders Lifeworks Services Littles Softball Club MN Live And Learn Lost Ones Found Love Inc. Madison Cat Project Mary Kay Foundation MAŤTEŘ

ORGANIZATIONS WE GAVETO IN 2024

Maui Humane Society Mes Amis French School And Cultural Foundation Minnesota Adult & Teen Challenge Minnesota Diversified Industries, Inc. Minnesota Hillel Minnesota Knights of Columbus Student Loan Fund Minnesota Neonatal Foundation Mission Animal Hospital Mount Olivet Lutheran Church Mount Olivet Rolling Acres My Very Own Bed National Marrow Donor Program Northwest Minnesota Foundation Oakley's Oath Okademy One Classroom One Good Deed Onward Hope Open Hands Foundation Opportunity International Our Lady of Grace Church Ovarian Cancer Research Alliance P.E.A.S.E. Community Foundation PACT Charter School Pancreatic Cancer Action Network (PANCAN) Parachute Foundation Paws 4 A Cause PGA Reach Minnesota Phoenix Children's Hospital Pinky Swear Foundation Prairie's Edge Humane Society ProAct Inc. Project Healing Waters Rachel Foundation Redemption Ranch Family Ministries Retrieve a Golden of the Midwest (RAGOM) Robbinsdale Women's Center **Rockford Education Foundation** SACA Food Shelf & Thrift Store Saguaros Children's Charities Sahuarita Food Bank Saint Michael Catholic Church Salvation Army Sanctuary Covenant Church Sanneh Foundation SEARCH Twin Cites Second Harvest Heartland Shakopee Diversity Alliance Shakopee Dollars For Scholars Shakopee High School Booster Club Shakopee Lions Club Shiloh Missionary Baptist Church Sky Sanctuary Rescue South Cities Church Southwest Christian High School SouthWest Options for Women Special Olympics Iowa Special Olympics Minnesota St. David's Center for Child and Family Development St. Edward The Confessor Episcopal Church St. Joseph School

St. Louis Park HS Band Parent Network, Inc St. Paul Urban Tennis St. Paul's Outreach, Inc. State Forty Eight Foundation Suicide Awareness Voices of Education Summit Academy OIC Superman Sam's Survival Kit Tanglen Elementary School The ARC Minnesota The Bond Between The Grief Club of Minnesota The Link The Open Door Pantry The Overcomer Foundation The Reel Hope Project The Retreat The Widow Collaborative Thrive AZ Thrive Family Recovery Resources Tonka Area Gymnastics Association TreeHouse Tricia's Troops Cancer Connection Tubman Twin Cities Habitat For Humanity Twin Cities Habitat For Humanity Uncommon Ministry Fund Union University United Heroes League Unity Catholic High School University of Northwestern St. Paul VEAP Verus Community VraniCURE Wallin Education Partners Washburn Center for Children Way To Grow West Metro Miracle League Westfield Homeless Cat Project Westgate Church Where Hope Lives Whispers of Hope White Bear Lake Baseball Association Wiggle Your Toes Women's Orchestra of Arizona World Vision Wounded Warrior Project Young Life Young Life Caperanum Youth Frontiers Youth On Their Own YWAM